

Financial Analyses

Answer each statement by ranking it from 1 to 10 as to how strongly you agree or disagree with it.

1	2	3	4	5	6	7	8	9	10
100% Disagree	Strongly Disagree	Disagree	Moderately Disagree	Barely Disagree	Barely Agree	Moderately Agree	Agree	Strongly Agree	100% Agree

Current Financial Assessment:	Score
I have very clear, written financial goals ...	
I do not live paycheck to paycheck ...	
I am very good at managing my money ...	
I think that making money and creating wealth is a good thing ...	
I understand the fundamentals of creating financial wealth ...	
My financial life is very organized and protected by estate planning, insurance, etc. ...	
I very rarely experience any financial stress ...	
I have more than one way of making money ...	
If for some reason, I could not spend time at work, I would not have to worry about money ...	
I have a very high level of financial security ...	
TOTAL:	

10 to 50 = Below Average. 51 to 70 = Average. 71 to 85 = Above Average. 85+ = Superior

My current net worth is: _____ My ideal net worth is: _____

List All The Good Things About My Financial Life

List All The Bad Things About My Financial Life

What's Missing In This Area Of My Life?
